

PANEVĖŽYS - YOUR NEXT BUSINESS LOCATION

Panevėžys enjoys an excellent geographic location – it is situated next to the highway Via Baltica, not far from the important Baltic airports and the sea port of Klaipėda.

Mr. Per-Erik Schønberg-Hansen

President of the Panevėžys Association of Foreign Investors

Labor force in Lithuania is very loyal, professional and hard working I am really satisfied for the way they work.

Kurt Andreassen

CEO of JSC Suppor

PANEVĖŽYS CITY

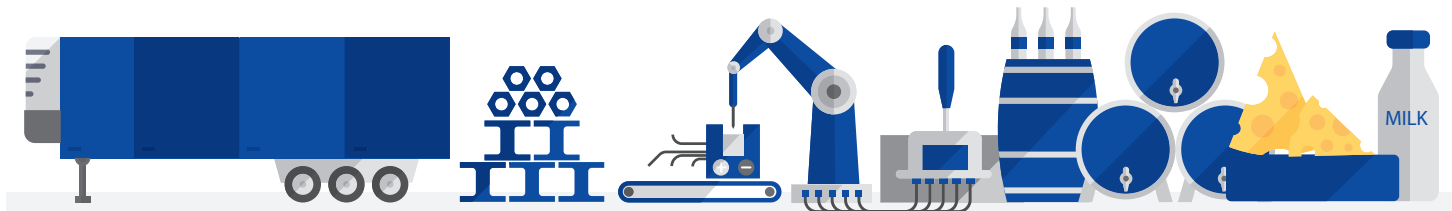
Lithuania's 5th largest city

Population – 97,300

Labour pool – 59,600

Source: National Statistics Departments, 2014

INDUSTRIAL COMPETENCES



MECHANICAL ENGINEERING/MACHINERY

Refrigerated trailers, metal components and structures, compressors.

ELECTRICAL EQUIPMENT

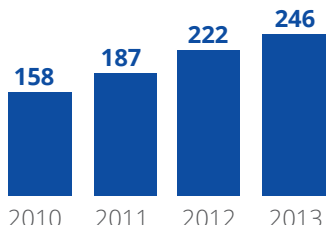
Wiring systems and electromechanical products, power distribution and electric control systems, electric heating equipment.

FOOD & BEVERAGES

Beer, wheat processing and starch modifications, meat processing, dairy products and milk proteins.

FOREIGN DIRECT INVESTMENTS (FDIs)

Growth of FDIs (EUR m)



FDI per capita - 2,554 EUR

Source: National Statistics Departments, Panevėžys city data, 2013

FIB ASSOCIATION

foreign investors business

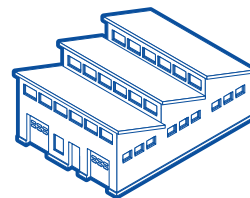
FIBA is a forum for Foreign Investors, which aims to:

Make Panevėžys region more attractive to foreign investors

Improve the present business climate

Welcome new investors, understanding their needs, and are prepare to be able to meet these needs

PANEVĖŽYS
FREE
ECONOMIC
ZONE



BUILD-TO-SUIT OPTION
BY OGMIOS GROUP

TOP INVESTING COUNTRIES:



REGION AVERAGE SALARY



FAVOURABLE LAND AND REAL ESTATE TAX INCENTIVES IN FEZ

Corporate tax	6 years exemption from corporate income tax and a 50% discount or the following 10 years *
Real estate tax	No
Tax on dividends	No

PANEVĖŽYS WAS CHOSEN BY:



ABOUT LITHUANIA

TALENT



90.40%
of Lithuanians
have a secondary
education



50.50%
of Lithuanians
have a higher
education



50%
of Lithuanians
are fluent in
at least 2 foreign
languages

European Commission, 2013



QUALITY & COSTS

4th lowest profit taxes in the EU

KPMG, 2014 / BNP Paribas European Office Market, 2014



INFRASTRUCTURE

#1 in the EU for internet fibre-to-the-home penetration 1st in the CEE for quality of roads

FTTH Council, 2013 / WEF Global Competitiveness Report
2014-2015



BUSINESS ENVIRONMENT

#2 most favourable country for investment in Europe

#16 in the World 3 days to start a new business

Foreign Policy's Baseline Profitability Index 2014 / Centre of
Registers, 2014

2015 Doing Business ranked Lithuania 24 out of 189 economies

<http://www.doingbusiness.org/data/exploreeconomies/lithuania>

Economic freedom index

Lithuania's economic freedom score is 74.7, making its
economy the 15th freest in the 2015 Index.
<http://www.heritage.org/index/country/lithuania>

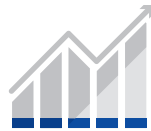
2015 World Competitiveness Ranking

The IMD World Competitiveness Yearbook measures how well
countries manage all their resources and competencies to
facilitate long-term value creation. Lithuania ranked 21 out of 69
economies.

ECONOMY OF LITHUANIA



≤15%
Low corporate
taxes



2.9%
GDP growth
in 2013



0.1%
Inflation
Ministry of
Finance, 2014



PANEVĖŽYS STRATEGIC LOCATION

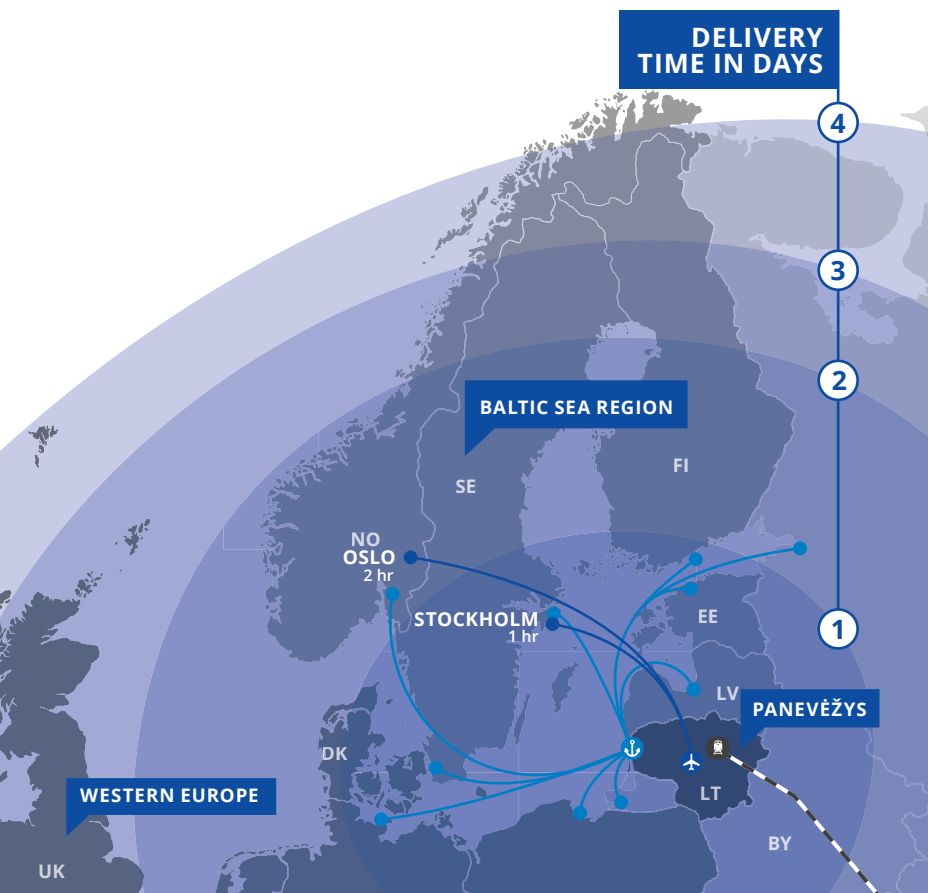


TRANSPORT

European route E67 runs from Prague to Helsinki
via Wrocław, Warsaw, Kaunas, **Panevėžys**, Riga,
Tallinn and Helsinki.

2-3 hour drive to 4 international airports - Vilnius,
Kaunas, Palanga (LT) and Riga (LV).

Up to 3 hour drive to 3 major seaports: Klaipėda
(LT), Riga, Liepaja (LV)



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